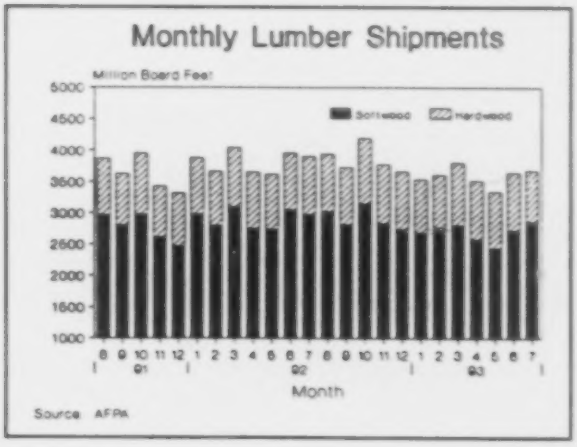
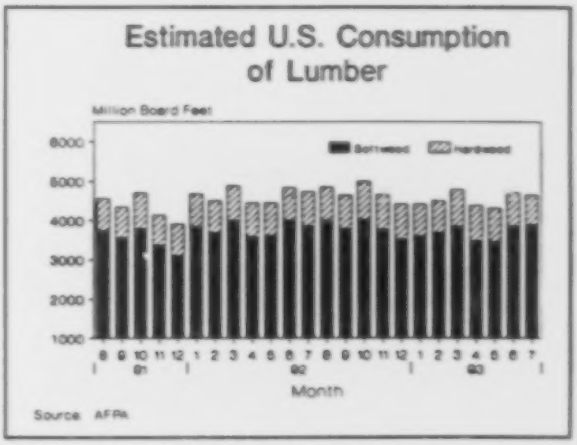
STATISTICAL ROUNDUP

A publication of the American Forest & Paper Association *Vol. 6, No. 9* *September 1993*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1993			JULY 31, 1993		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,249	1,262	1,336	928	2,213	1,244	1,269	1,206
West Coast Region	576	609	633	470	747	623	628	662
Inland Region	709	733	809	528	1,077	631	590	632
California Redwood Region	124	125	120	57	270	98	109	108
Other Softwoods	133	136	145	256	292	130	130	130
TOTAL SOFTWOODS	2,791	2,865	3,043	2,239	4,599	2,726	2,726	2,738
% Change - June 1993	2.4%	5.1%	11.1%	8.6%	-1.6%			
% Change - July 1992	-3.9%	-4.0%	2.6%	9.2%	0.2%			
TOTAL HARDWOODS	882	818	833	NA	NA	994	917	996
% Change - June 1993	-11.3%	-10.8%	-16.4%	NA	NA			
% Change - July 1992	-11.4%	-11.2%	-6.3%	NA	NA			
TOTAL LUMBER	3,673	3,683	3,876	NA	NA	3,720	3,643	3,734
% Change - June 1993	-1.3%	1.1%	3.8%	NA	NA			
% Change - July 1992	-5.8%	-5.7%	0.6%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,791	NA	17,161	5,048		21,149	
Maple Flooring (Sq. Ft.)	1,852	2,096	2,077	7,113	2,709	2,050	2,385	2,835
		(Million Feet)					(Million Feet)	
STRUCTURAL PANELS (Sq. Ft.)	2,170	2,191	2,111	1,128	454	2,154	2,127	2,152
% Change - June 1993	0.7%	3.0%	-1.9%	-6.6%	18.2%			
% Change - July 1992	1.4%	-0.9%	-16.4%	1.2%	20.7%			





Note: Some of the data found in this publication are available from the federal government.

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	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'93	7 mo.'92	7 mo.'93	7 mo.'92	7 mo.'93	7 mo.'92
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	8,218	-0.1%	7,939	-4.9%	7,907	-7.3%
West Coast	4,551	-3.1%	4,470	-4.6%	4,362	-6.7%
Inland	4,829	-12.1%	4,795	-12.5%	4,819	-11.2%
Calif. Redwood	786	-18.4%	788	-16.5%	781	-17.0%
Other Softwoods	919	-4.6%	899	-6.9%	893	-8.0%
TOTAL SOFTWOOD	19,303	-5.1%	18,891	-7.5%	18,762	-8.7%
TOTAL HARDWOOD	6,546	0.8%	6,255	-0.7%	6,674	0.1%
TOTAL LUMBER	25,849	-3.7%	25,146	-5.9%	25,436	-6.5%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	129,376	3.1%	NA	NA
MAPLE FLOORING (Sq. Ft.)	12,002	6.7%	12,110	10.0%	12,577	1.3%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	14,919	1.8%	14,940	1.4%	14,883	-0.6%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '93	June '93	July '92	July '93	June '93	July '92
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	14,374	-0.6%	1.7%	14,460	1.2%	-4.0%
West Coast	7,226	-4.1%	-12.1%	7,719	6.3%	-7.0%
Inland	8,431	9.6%	-5.1%	8,695	28.1%	1.2%
Calif. Redwood	1,526	34.1%	-9.5%	1,391	21.4%	-15.5%
Other Softwoods	1,579	2.9%	-2.9%	1,619	7.8%	-3.5%
TOTAL SOFTWOODS	33,137	2.4%	-4.1%	33,884	9.4%	-4.0%
TOTAL HARDWOODS	10,384	-9.2%	-11.4%	10,220	-3.9%	-11.2%
TOTAL LUMBER	43,521	-0.6%	-5.9%	44,104	6.0%	-5.7%

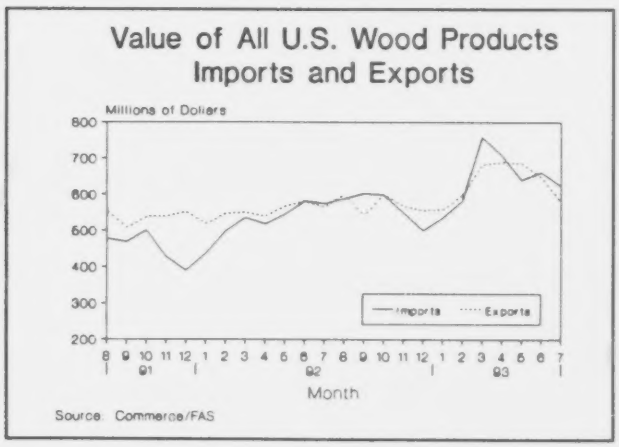
DOMESTIC LUMBER CONSUMPTION

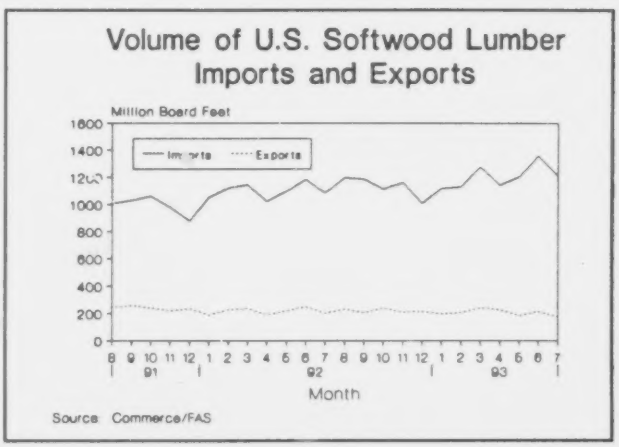
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '93	June '93	July '92	7 mo.'93	7 mo.'92
		(Million Board Feet)			
Total Consumption	4,664	-1.2%	-1.3%	31,748	-2.2%
Softwood Consumption	3,898	0.8%	0.9%	25,878	-2.7%
Hardwood Consumption	766	-10.5%	-11.5%	5,869	-0.1%

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '93	7 mo. 1993	% Change From June '93	% Change From 7 mo. 1992	July '93	7 mo. 1993	% Change From June '93	% Change From 7 mo. 1992
EXPORTS									
SOFTWOOD LUMBER	MMBF	178.4	1,464.0	-17.7%	-4.4%	114,468	862,517	-12.5%	9.7%
To Canada	MMBF	18.4	175.6	-27.5%	-22.0%	8,951	85,321	-29.1%	-14.7%
SOFTWOOD LOGS	MMBF	190.1	1,651.8	-10.8%	-7.2%	177,188	1,454,016	-15.6%	39.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	138.6	826.2	6.3%	-6.8%	32,253	201,084	8.3%	10.4%
HARDWOOD LUMBER	MMBF	77.6	576.8	-13.8%	0.6%	87,997	651,170	-10.9%	10.0%
HARDWOOD LOGS	MMBF	14.0	137.8	-28.1%	-3.0%	13,342	164,497	-31.1%	2.0%
HARDWOOD VENEER	MMSFsurf	117.3	1,093.5	-31.4%	-0.9%	13,366	125,489	-31.8%	-1.6%
HARDBOARD	MMSF 1/8"	80.1	560.2	12.1%	22.6%	6,573	43,797	13.4%	27.7%
PARTICLEBOARD	MMSF 3/4"	16.9	125.4	-14.3%	-21.6%	6,321	43,679	-17.5%	-11.6%
MDF	MMSF 3/4"	9.5	63.9	0.7%	-7.2%	3,967	26,292	3.3%	-1.4%
ALL OTHER						122,738	864,912	0.6%	1.1%
TOTAL U.S. EXPORTS						580,097	4,446,255	-10.6%	14.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,211.5	8,451.5	-10.7%	9.6%	331,837	2,698,981	-13.2%	34.7%
From Canada	MMBF	1,192.4	8,342.9	-10.8%	9.2%	318,102	2,610,586	-13.3%	33.5%
SOFTWOOD LOGS	MMBF	5.2	37.2	10.6%	*	5,113	23,497	-0.4%	*
SOFTWOOD PLYWOOD	MMSF 3/8"	3.3	31.4	-42.1%	23.8%	1,412	11,096	-30.4%	42.5%
HARDWOOD LUMBER	MMBF	25.3	190.8	-10.4%	27.1%	18,949	139,327	2.7%	30.4%
HARDWOOD LOGS	MMBF	1.0	4.7	-9.5%	25.2%	982	4,485	17.6%	23.9%
HARDWOOD VENEER	MMSFsurf	155.4	1,152.6	-0.3%	23.3%	17,089	115,713	6.1%	16.4%
HARDWOOD PLYWOOD	MMSFsurf	231.9	1,487.3	2.3%	-2.8%	55,496	335,189	10.4%	2.9%
HARDBOARD	MMSF 1/8"	2.8	29.5	-81.7%	-33.9%	251	1,221	30.1%	-6.8%
PARTICLEBOARD	MMSF 3/4"	44.9	311.9	7.9%	55.7%	14,723	92,216	26.9%	75.2%
MDF	MMSF 3/4"	3.0	22.9	0.5%	*	1,120	8,153	2.6%	*
OSB/WAFERBOARD	MMSF 3/8"	157.6	1,103.0	-10.8%	24.6%	19,903	188,486	-9.1%	50.6%
ALL OTHER						154,876	903,340	3.2%	-5.3%
TOTAL U.S. IMPORTS						624,618	4,529,401	-5.6%	22.7%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero (or minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '93	% Change From June '93	YTD '93	% Change From YTD '92	July '93	% Change From June '93	YTD '93	% Change From YTD '93
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	19,057	13.9%	137,972	-40.6%	18,166	44.4%	112,345	-33.3%
Softwood Logs	MBF	363	-24.1%	6,678	78.5%	180	-29.7%	3,127	24.9%
Softwood Plywood	MSF 3/8"	56,576	-34.9%	499,451	-18.5%	12,704	-32.8%	117,988	-6.6%
Hardwood Lumber	MBF	18,524	-28.2%	171,845	-13.4%	25,980	-27.3%	240,499	-1.7%
Hardwood Logs	MBF	1,040	-55.5%	18,858	-29.8%	2,637	-41.6%	40,071	-24.0%
Hardwood Veneer	MSFsurf	52,437	-45.6%	598,105	-16.7%	5,838	-47.1%	67,013	-16.5%
Particleboard	MSF 3/4"	246	-0.7%	1,806	-47.4%	126	12.5%	872	-46.1%
MDF	MSF 3/4"	0	*	3,066	-42.0%	0	*	1,415	-34.3%
Hardboard	MSF 1/8"	11,279	7.0%	73,478	90.2%	1,101	9.0%	6,313	67.9%
Other		NA	NA	NA	NA	9,913	12.0%	76,664	-1.0%
Subtotal						76,645	-17.6%	666,307	-12.3%
PACIFIC RIM									
Softwood Lumber	MBF	90,976	-27.4%	788,318	22.9%	60,113	-22.6%	462,710	47.8%
Softwood Logs	MBF	174,608	-10.5%	1,467,659	-7.8%	173,782	-15.4%	1,409,556	40.7%
Softwood Plywood	MSF 3/8"	5,001	43.3%	22,789	*	1,316	24.4%	7,059	*
Hardwood Lumber	MBF	23,928	6.9%	143,944	4.2%	27,568	9.7%	167,497	16.7%
Hardwood Logs	MBF	2,403	-57.4%	37,524	7.2%	3,460	-44.5%	60,874	16.2%
Hardwood Veneer	MSFsurf	31,729	13.2%	202,354	26.6%	3,711	6.3%	24,821	15.3%
Particleboard	MSF 3/4"	5,843	-25.5%	53,921	-39.7%	1,584	-42.3%	13,617	-26.8%
MDF	MSF 3/4"	5,126	-1.7%	35,367	-18.2%	2,040	1.5%	13,148	-11.8%
Hardboard	MSF 1/8"	20,773	18.4%	114,694	-14.6%	1,486	20.4%	7,240	-7.5%
Other		NA	NA	NA	NA	56,049	0.9%	363,448	-1.9%
Subtotal						331,109	-13.0%	2,529,972	30.0%

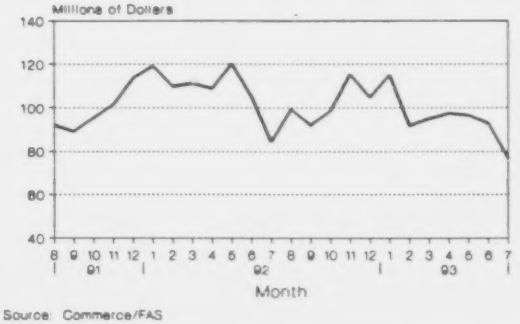
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

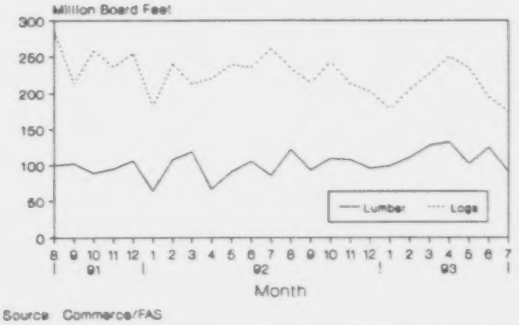
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Aug.'93	July'93	Aug.'92	8 mo.'93	8 mo.'92
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	121.5	115.6	109.9	844.9	3.2%
New Private Starts:					
Seas. Adj. Annual Rate	1,323	1,227	1,229	NA	NA
Northeast	122	130	111	NA	NA
Midwest	298	272	319	NA	NA
South	584	549	489	NA	NA
West	319	276	310	NA	NA
Single-Family					
Proportion of Total	88.8%			88.2%	
	July'93	June'93	July'92	7 mo.'93	7 mo.'92
Shipment of Mobile Homes	19,900	22,600	18,000	140,600	23.6%

INDUSTRY EMPLOYMENT

	Aug.'93	July'93	----% Change From--- July'93	Aug.'92
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	110,273	110,312	-0.0%	1.5%
All Manufacturing Industries	17,715	17,757	-0.2%	-1.5%
Lumber and Wood Products	679	678	0.1%	1.2%
Furniture and Fixtures	480	482	-0.4%	0.6%

Note: Data have been revised to reflect 12/92 benchmarks & updated seasonal adjustment factors.